

23 May 2025

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of ESR Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group,	22 May 2025	Derivatives	Other types of products	Entering into of a derivative contract	148,000	10 December 2029	\$12.8652	\$1,904,050.6360	4,647,089
		Derivatives	Other types of products	Entering into of a derivative contract	103	10 December 2029	\$12.8759	\$1,326.2159	4,647,192
		Derivatives	Other types of products	Entering into of a derivative contract	8	10 December 2029	\$12.8959	\$103.1673	4,647,200

Inc. and affiliates	Derivatives	Other types of products	Closing out of a derivative contract	2,297,503	24 January 2035	\$12.8164	\$29,445,717.4492	6,641,438
	Derivatives	Other types of products	Closing out of a derivative contract	2,757,004	24 January 2035	\$12.7932	\$35,270,903.5728	3,884,434
	Derivatives	Other types of products	Closing out of a derivative contract	102,435	24 January 2028	\$12.8164	\$1,312,847.9340	296,113
	Derivatives	Other types of products	Closing out of a derivative contract	122,923	24 January 2028	\$12.7932	\$1,572,578.5236	173,190
	Derivatives	Other types of products	Closing out of a derivative contract	100,062	24 February 2026	\$12.8164	\$1,282,434.6168	289,249
	Derivatives	Other types of products	Closing out of a derivative contract	120,073	24 February 2026	\$12.7932	\$1,536,117.9036	169,176
	Derivatives	Other types of products	Entering into of a derivative contract	39,800	2 April 2035	\$12.8485	\$511,368.6284	462,600
	Derivatives	Other types of products	Entering into of a derivative contract	5,400	2 April 2035	\$12.8327	\$69,296.3964	468,000
	Derivatives	Other types of products	Entering into of a derivative contract	140	9 April 2030	\$12.8759	\$1,802.6235	135,427
	Derivatives	Other types of products	Entering into of a derivative contract	11	9 April 2030	\$12.8959	\$141.8550	135,438
	Derivatives	Other types of products	Entering into of a derivative contract	3,000	9 April 2030	\$12.8652	\$38,595.6210	138,438

		Derivatives	Other types of products	Entering into of a derivative contract	10,400	9 April 2030	\$12.8652	\$133,798.1528	423,850
		Derivatives	Other types of products	Entering into of a derivative contract	73	9 April 2030	\$12.8759	\$939.9394	423,923
		Derivatives	Other types of products	Entering into of a derivative contract	5	9 April 2030	\$12.8959	\$64.4796	423,928
		Derivatives	Other types of products	Entering into of a derivative contract	87	9 April 2030	\$12.8759	\$1,120.2017	763,500
		Derivatives	Other types of products	Entering into of a derivative contract	33,600	9 April 2030	\$12.8652	\$432,270.9552	797,100
		Derivatives	Other types of products	Entering into of a derivative contract	6	9 April 2030	\$12.8959	\$77.3754	797,106
		Derivatives	Other types of products	Entering into of a derivative contract	3	9 April 2030	\$12.8959	\$38.6877	2,391,928
		Derivatives	Other types of products	Entering into of a derivative contract	42	9 April 2030	\$12.8759	\$540.7870	2,391,970
		Derivatives	Other types of products	Entering into of a derivative contract	114,000	9 April 2030	\$12.8652	\$1,466,633.5980	2,505,970
		Derivatives	Other types of products	Entering into of a derivative contract	114,000	9 April 2030	\$12.8652	\$1,466,633.5980	1,862,404
		Derivatives	Other types of products	Entering into of a derivative contract	33	9 April 2030	\$12.8759	\$424.9042	1,862,437

		Derivatives	Other types of products	Entering into of a derivative contract	3	9 April 2030	\$12.8959	\$38.6877	1,862,440
		Derivatives	Other types of products	Entering into of a derivative contract	3	9 April 2030	\$12.8959	\$38.6877	392,418
		Derivatives	Other types of products	Entering into of a derivative contract	5,800	9 April 2030	\$12.8652	\$74,618.2006	398,218
		Derivatives	Other types of products	Entering into of a derivative contract	43	9 April 2030	\$12.8759	\$553.6629	398,261
		Derivatives	Other types of products	Entering into of a derivative contract	197,200	9 April 2030	\$12.8652	\$2,537,018.8204	3,630,162
		Derivatives	Other types of products	Entering into of a derivative contract	63	9 April 2030	\$12.8759	\$811.1805	3,630,225
		Derivatives	Other types of products	Entering into of a derivative contract	5	9 April 2030	\$12.8959	\$64.4796	3,630,230
		Derivatives	Other types of products	Entering into of a derivative contract	1	9 April 2030	\$12.8959	\$12.8959	467,412
		Derivatives	Other types of products	Entering into of a derivative contract	23,600	9 April 2030	\$12.8652	\$303,618.8852	491,012
		Derivatives	Other types of products	Entering into of a derivative contract	16	9 April 2030	\$12.8759	\$206.0141	491,028
		Derivatives	Other types of products	Entering into of a derivative contract	4,400	6 June 2034	\$12.8367	\$56,481.4800	114,200



		Derivatives	Other types of products	Closing out of a derivative contract	600	26 June 2034	\$12.8719	\$7,723.1412	178,400
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..