

28 May 2025

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	27 May 2025	Derivatives	Other types of products	Closing out of a derivative contract	1,200	8 November 2034	\$12.8578	\$15,429.3401	30,800
		Derivatives	Other types of products	Closing out of a derivative contract	1,200	17 April 2034	\$12.8578	\$15,429.3401	41,600
		Derivatives	Other types of products	Closing out of a derivative contract	400	6 June 2034	\$12.8455	\$5,138.2000	116,000

		Derivatives	Other types of products	Closing out of a derivative contract	600	2 August 2027	\$12.8578	\$7,714.6700	22,400
		Derivatives	Other types of products	Entering into of a derivative contract	21,400	10 December 2029	\$12.8414	\$274,805.5962	4,788,000
		Derivatives	Other types of products	Entering into of a derivative contract	400	9 April 2030	\$12.8414	\$5,136.5532	141,238
		Derivatives	Other types of products	Entering into of a derivative contract	1,600	9 April 2030	\$12.8414	\$20,546.2128	433,928
		Derivatives	Other types of products	Entering into of a derivative contract	4,800	9 April 2030	\$12.8414	\$61,638.6384	828,906
		Derivatives	Other types of products	Entering into of a derivative contract	16,400	9 April 2030	\$12.8414	\$210,598.6812	2,614,170
		Derivatives	Other types of products	Entering into of a derivative contract	16,600	9 April 2030	\$12.8414	\$213,166.9578	1,971,040
		Derivatives	Other types of products	Entering into of a derivative contract	800	9 April 2030	\$12.8414	\$10,273.1064	403,861
		Derivatives	Other types of products	Entering into of a derivative contract	28,400	9 April 2030	\$12.8414	\$364,695.2772	3,817,630
		Derivatives	Other types of products	Entering into of a derivative contract	3,400	9 April 2030	\$12.8414	\$43,660.7022	513,428

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..