

29 May 2025

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of ESR Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group,	28 May 2025	Derivatives	Other types of products	Closing out of a derivative contract	460,604	24 January 2035	\$12.7989	\$5,895,224.5356	1,585,828
		Derivatives	Other types of products	Closing out of a derivative contract	20,536	24 January 2028	\$12.7988	\$262,836.1568	70,705
		Derivatives	Other types of products	Closing out of a derivative contract	20,060	24 February 2026	\$12.7988	\$256,743.9280	69,067

Inc. and affiliates	Derivatives	Other types of products	Entering into of a derivative contract	9,400	2 April 2035	\$12.8067	\$120,382.7638	487,600
	Derivatives	Other types of products	Entering into of a derivative contract	10,800	2 April 2035	\$12.8290	\$138,553.3728	498,400
	Derivatives	Other types of products	Entering into of a derivative contract	44,200	10 December 2029	\$12.8472	\$567,846.1074	4,832,200
	Derivatives	Other types of products	Entering into of a derivative contract	800	9 April 2030	\$12.8472	\$10,277.7576	142,038
	Derivatives	Other types of products	Entering into of a derivative contract	3,200	9 April 2030	\$12.8472	\$41,111.0304	437,128
	Derivatives	Other types of products	Entering into of a derivative contract	10,000	9 April 2030	\$12.8472	\$128,471.9700	838,906
	Derivatives	Other types of products	Entering into of a derivative contract	34,000	9 April 2030	\$12.8472	\$436,804.6980	2,648,170
	Derivatives	Other types of products	Entering into of a derivative contract	34,000	9 April 2030	\$12.8472	\$436,804.6980	2,005,040
	Derivatives	Other types of products	Entering into of a derivative contract	1,800	9 April 2030	\$12.8472	\$23,124.9546	405,661
	Derivatives	Other types of products	Entering into of a derivative contract	59,000	9 April 2030	\$12.8472	\$757,984.6230	3,876,630
	Derivatives	Other types of products	Entering into of a derivative contract	7,000	9 April 2030	\$12.8472	\$89,930.3790	520,428



End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..