

14 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	13 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	339,600	\$5,867,325.0675	\$17.3169	\$17.2080
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	147,900	\$2,555,738.9579	\$17.2850	\$17.2516
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	19,200	\$332,163.0000	\$17.3500	\$17.2300
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	778,000	\$13,411,185.9436	\$17.3120	\$17.2204



		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	7,700	\$133,179.0000	\$17.3140	\$17.2700
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	27,200	\$469,795.0000	\$17.3700	\$17.2100

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.