

17 March 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	14 March 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	254,420	\$4,628,249.0339	\$18.3520	\$18.0550
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	695,600	\$12,704,475.0414	\$18.3239	\$18.0500
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	166,700	\$3,050,835.0000	\$18.4100	\$18.1400
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	45,900	\$837,264.0000	\$18.3200	\$18.1400

		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	3,200	\$58,400.0000	\$18.2500	\$18.2500
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	896,500	\$16,278,781.6854	\$18.2716	\$17.9642
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,697,500	\$30,857,189.1977	\$18.3940	\$18.0896
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	31,500	\$570,628.0000	\$18.3100	\$18.0900

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.