

16 January 2025

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	15 January 2025	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	6,400	\$40,164.0000	\$6.2756	\$6.2756
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	38,800	\$243,116.0124	\$6.2762	\$6.2615
		Ordinary shares	Dealing in pre-existing index-tracking ETFs	Sale	20,000	\$125,924.0000	\$6.3000	\$6.2900

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.