

10 October 2025

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hang Seng Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	9 October 2025	Derivatives	Other types of products	Entering into of a derivative contract	65,500	24 November 2025	\$150.5362	\$9,860,119.9865	0
		Derivatives	Other types of products	Entering into of a derivative contract	7,100	24 November 2025	\$150.3716	\$1,067,638.3458	0
		Derivatives	Other types of products	Entering into of a derivative contract	6,600	31 August 2027	\$150.0645	\$990,425.9706	0
		Derivatives	Other types of products	Entering into of a derivative contract	4,800	31 August 2027	\$150.0645	\$720,309.7968	0

		Derivatives	Other types of products	Closing out of a derivative contract	4,500	9 October 2025	\$150.0656	\$675,295.1595	0
		Derivatives	Other types of products	Entering into of a derivative contract	4,500	24 November 2025	\$150.2085	\$675,938.0655	0
		Derivatives	Other types of products	Entering into of a derivative contract	4,100	24 November 2025	\$150.0817	\$615,334.9618	0
		Derivatives	Other types of products	Entering into of a derivative contract	3,000	31 August 2027	\$150.0645	\$450,193.6230	0
		Derivatives	Other types of products	Entering into of a derivative contract	2,700	30 July 2027	\$150.0656	\$405,177.0957	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,900	31 August 2027	\$150.0645	\$285,122.6279	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,500	31 August 2027	\$150.0645	\$225,096.8115	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,300	30 July 2027	\$150.0656	\$195,085.2683	0
		Derivatives	Other types of products	Closing out of a derivative contract	1,100	9 October 2025	\$150.0645	\$165,070.9951	0
		Derivatives	Other types of products	Entering into of a derivative contract	500	31 August 2027	\$150.0645	\$75,032.2705	0
		Derivatives	Other types of products	Entering into of a derivative contract	500	30 July 2027	\$150.0656	\$75,032.7955	0

		Derivatives	Other types of products	Entering into of a derivative contract	300	30 July 2027	\$150.0656	\$45,019.6773	0
		Derivatives	Other types of products	Entering into of a derivative contract	100	31 August 2027	\$150.0645	\$15,006.4541	0
		Derivatives	Other types of products	Entering into of a derivative contract	100	31 August 2027	\$150.0645	\$15,006.4541	0
		Derivatives	Other types of products	Closing out of a derivative contract	800	9 October 2025	\$150.0750	\$120,060.0000	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,100	15 February 2028	\$150.4777	\$165,525.5012	0
		Derivatives	Other types of products	Closing out of a derivative contract	3,100	9 October 2025	\$150.0841	\$465,260.8338	0
		Derivatives	Other types of products	Entering into of a derivative contract	4,600	30 July 2026	\$149.7945	\$689,054.6789	0
		Derivatives	Other types of products	Entering into of a derivative contract	6,300	30 July 2026	\$149.7945	\$943,705.3211	0
		Derivatives	Other types of products	Closing out of a derivative contract	85,000	9 October 2025	\$153.7733	\$13,070,731.8319	0
		Derivatives	Other types of products	Closing out of a derivative contract	187,000	9 October 2025	\$150.6364	\$28,169,001.0030	0
		Derivatives	Other types of products	Entering into of a derivative contract	443,400	31 July 2026	\$153.7733	\$68,183,088.1681	0

End



Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.