

15 June 2026

Proposed Delisting

Disclosure of dealings in the shares of Continental Aerospace Technologies Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	12 June 2026	Derivatives	Other types of products	Issue of a derivative	10,000,000	3 August 2027	\$0.4031	\$4,031,380.0000	136,164,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	20 July 2027	\$0.4008	\$400,800.0000	137,164,064
		Derivatives	Other types of products	Issue of a derivative	750,000	20 July 2027	\$0.4008	\$300,600.0000	137,914,064
		Derivatives	Other types of products	Issue of a derivative	2,900,000	20 July 2027	\$0.4055	\$1,176,068.9000	140,814,064

		Derivatives	Other types of products	Issue of a derivative	500,000	20 July 2027	\$0.4005	\$200,267.0000	141,314,064
		Derivatives	Other types of products	Issue of a derivative	100,000	20 July 2027	\$0.4008	\$40,080.0000	141,414,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	20 July 2027	\$0.4008	\$400,800.0000	142,414,064
		Derivatives	Other types of products	Issue of a derivative	500,000	20 July 2027	\$0.4008	\$200,400.0000	142,914,064
		Derivatives	Other types of products	Issue of a derivative	750,000	20 July 2027	\$0.4005	\$300,400.5000	143,664,064
		Derivatives	Other types of products	Issue of a derivative	5,000,000	13 June 2028	\$0.4005	\$2,002,500.0000	148,664,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.4005	\$600,750.0000	150,164,064
		Derivatives	Other types of products	Issue of a derivative	2,000,000	13 June 2028	\$0.4005	\$801,000.0000	152,164,064
		Derivatives	Other types of products	Issue of a derivative	2,000,000	13 June 2028	\$0.4005	\$801,000.0000	154,164,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.4005	\$600,750.0000	155,664,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.4005	\$600,750.0000	157,164,064



		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.4005	\$600,750.0000	158,664,064
		Derivatives	Other types of products	Issue of a derivative	5,000,000	13 June 2028	\$0.4005	\$2,002,500.0000	163,664,064

End

Note:

J.P. Morgan Securities PLC is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co..