

26 June 2026

Proposed Delisting

Disclosure of dealings in the shares of Continental Aerospace Technologies Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	25 June 2026	Derivatives	Other types of products	Issue of a derivative	250,000	20 July 2027	\$0.3954	\$98,850.0000	203,264,064
		Derivatives	Other types of products	Issue of a derivative	500,000	20 July 2027	\$0.3954	\$197,700.0000	203,764,064
		Derivatives	Other types of products	Issue of a derivative	500,000	20 July 2027	\$0.3954	\$197,700.0000	204,264,064
		Derivatives	Other types of products	Issue of a derivative	26,000	20 July 2027	\$0.3954	\$10,280.4000	204,290,064

		Derivatives	Other types of products	Issue of a derivative	22,000	20 July 2027	\$0.3905	\$8,591.8800	204,312,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3953	\$395,300.0000	205,312,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3953	\$395,300.0000	206,312,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.3953	\$592,950.0000	207,812,064
		Derivatives	Other types of products	Issue of a derivative	500,000	13 June 2028	\$0.3953	\$197,650.0000	208,312,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3953	\$395,300.0000	209,312,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3953	\$395,300.0000	210,312,064
		Derivatives	Other types of products	Issue of a derivative	500,000	13 June 2028	\$0.3953	\$197,650.0000	210,812,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3953	\$395,300.0000	211,812,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.3953	\$592,950.0000	213,312,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3953	\$395,300.0000	214,312,064

End



Note:

J.P. Morgan Securities PLC is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co..