

30 June 2026

Proposed Delisting

Disclosure of dealings in the shares of Continental Aerospace Technologies Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	29 June 2026	Derivatives	Other types of products	Issue of a derivative	128,000	20 July 2027	\$0.3955	\$50,624.0000	225,690,064
		Derivatives	Other types of products	Issue of a derivative	28,000	20 July 2027	\$0.4006	\$11,215.7600	225,718,064
		Derivatives	Other types of products	Issue of a derivative	128,000	20 July 2027	\$0.3955	\$50,624.0000	225,846,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3980	\$398,000.0000	226,846,064

		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.3980	\$597,000.0000	228,346,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3980	\$398,000.0000	229,346,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3980	\$398,000.0000	230,346,064
		Derivatives	Other types of products	Issue of a derivative	1,000,000	13 June 2028	\$0.3980	\$398,000.0000	231,346,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.3980	\$597,000.0000	232,846,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.3980	\$597,000.0000	234,346,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	13 June 2028	\$0.3980	\$597,000.0000	235,846,064
		Derivatives	Other types of products	Issue of a derivative	3,000,000	2 August 2027	\$0.3955	\$1,186,524.0000	238,846,064
		Derivatives	Other types of products	Issue of a derivative	2,758,000	28 April 2027	\$0.4047	\$1,116,217.7600	241,604,064

End

Note:

J.P. Morgan Securities PLC is a Class (5) associate connected with the Offeror.



Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co..