

15 July 2026

Proposed Delisting

Disclosure of dealings in the shares of Continental Aerospace Technologies Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	14 July 2026	Derivatives	Other types of products	Issue of a derivative	942,000	30 May 2028	\$0.4138	\$389,792.0600	306,004,064
		Derivatives	Other types of products	Issue of a derivative	500,000	20 July 2027	\$0.4105	\$205,250.0000	306,504,064
		Derivatives	Other types of products	Issue of a derivative	1,188,000	20 July 2027	\$0.4105	\$487,674.0000	307,692,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	20 July 2027	\$0.4105	\$615,750.0000	309,192,064

		Derivatives	Other types of products	Issue of a derivative	312,000	20 July 2027	\$0.4105	\$128,076.0000	309,504,064
		Derivatives	Other types of products	Issue of a derivative	250,000	20 July 2027	\$0.4105	\$102,625.0000	309,754,064
		Derivatives	Other types of products	Issue of a derivative	600,000	20 July 2027	\$0.4105	\$246,300.0000	310,354,064
		Derivatives	Other types of products	Issue of a derivative	500,000	20 July 2027	\$0.4105	\$205,250.0000	310,854,064
		Derivatives	Other types of products	Issue of a derivative	250,000	20 July 2027	\$0.4105	\$102,625.0000	311,104,064
		Derivatives	Other types of products	Issue of a derivative	500,000	20 July 2027	\$0.4105	\$205,250.0000	311,604,064
		Derivatives	Other types of products	Issue of a derivative	900,000	20 July 2027	\$0.4105	\$369,450.0000	312,504,064

End

Note:

J.P. Morgan Securities PLC is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co..