

20 August 2026

Proposed Delisting

Disclosure of dealings in the shares of Continental Aerospace Technologies Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	19 August 2026	Derivatives	Other types of products	Issue of a derivative	1,500,000	20 July 2027	\$0.4606	\$690,921.0000	395,422,064
		Derivatives	Other types of products	Issue of a derivative	408,000	20 July 2027	\$0.4606	\$187,930.5100	395,830,064
		Derivatives	Other types of products	Issue of a derivative	1,500,000	20 July 2027	\$0.4606	\$690,921.0000	397,330,064
		Derivatives	Other types of products	Issue of a derivative	2,000,000	20 July 2027	\$0.4606	\$921,228.0000	399,330,064
		Derivatives	Other types of products	Issue of a derivative	8,000,000	20 July 2027	\$0.4606	\$3,684,912.0000	407,330,064

		Derivatives	Other types of products	Issue of a derivative	2,000,000	20 July 2027	\$0.4606	\$921,228.0000	409,330,064
		Derivatives	Other types of products	Issue of a derivative	2,000,000	20 July 2027	\$0.4606	\$921,228.0000	411,330,064
		Derivatives	Other types of products	Closing out of a derivative contract	3,613,230	3 July 2028	\$0.4595	\$1,660,279.1900	407,716,834
		Derivatives	Other types of products	Closing out of a derivative contract	1,228,118	3 July 2028	\$0.4595	\$564,320.2200	406,488,716
		Derivatives	Other types of products	Closing out of a derivative contract	997,999	3 July 2028	\$0.4595	\$458,580.5400	405,490,717
		Derivatives	Other types of products	Closing out of a derivative contract	2,214,444	16 July 2027	\$0.4595	\$1,017,537.0200	403,276,273
		Derivatives	Other types of products	Closing out of a derivative contract	5,190,209	3 July 2028	\$0.4595	\$2,384,901.0400	398,086,064
		Derivatives	Other types of products	Issue of a derivative	560,000	30 April 2029	\$0.4635	\$259,551.0400	398,646,064

End

Note:

J.P. Morgan Securities PLC is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co..