

31 August 2026

Proposed Delisting

Disclosure of dealings in the shares of Continental Aerospace Technologies Holding Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
J.P. Morgan Securities PLC	28 August 2026	Derivatives	Other types of products	Issue of a derivative	1,268,000	20 July 2027	\$0.4656	\$590,407.4300	420,956,064
		Derivatives	Other types of products	Issue of a derivative	6,000,000	20 July 2027	\$0.4656	\$2,793,600.0000	426,956,064

End



Note:

J.P. Morgan Securities PLC is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

J.P. Morgan Securities PLC is ultimately owned by JPMorgan Chase & Co..