

11 August 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	10 August 2026	Purchase	2,403,000	\$2.8135	688,978,120	7.2296%
		Purchase	8,125,000	\$2.8225	697,103,120	7.3149%
		Purchase	543,000	\$2.8250	697,646,120	7.3206%
		Purchase	45,000	\$2.8250	697,691,120	7.3210%
		Purchase	2,673,000	\$2.8251	700,364,120	7.3491%
		Purchase	43,000	\$2.8300	700,407,120	7.3495%
		Purchase	103,000	\$2.8345	700,510,120	7.3506%
		Purchase	20,000	\$2.8350	700,530,120	7.3508%
		Purchase	278,000	\$2.8370	700,808,120	7.3537%
		Purchase	220,000	\$2.8400	701,028,120	7.3561%

		Purchase	455,000	\$2.8450	701,483,120	7.3608%
		Purchase	16,000,000	\$2.8476	717,483,120	7.5287%
		Purchase	2,757,000	\$2.8500	720,240,120	7.5577%
		Sale	1,000	\$2.8100	720,239,120	7.5576%
		Sale	1,000	\$2.8250	720,238,120	7.5576%
		Sale	1,000	\$2.8350	720,237,120	7.5576%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.