

12 August 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	11 August 2026	Purchase	11,474,000	\$2.8598	731,711,120	7.6780%
		Purchase	2,950,000	\$2.8575	734,661,120	7.7090%
		Purchase	332,000	\$2.8629	734,993,120	7.7125%
		Purchase	331,000	\$2.8639	735,324,120	7.7159%
		Purchase	147,000	\$2.8616	735,471,120	7.7175%
		Purchase	128,000	\$2.8614	735,599,120	7.7188%
		Purchase	109,000	\$2.8550	735,708,120	7.7200%
		Purchase	2,000	\$2.8700	735,710,120	7.7200%
		Sale	117,000	\$2.8553	735,593,120	7.7188%

End



Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.