SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

16 November 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	12 November 2026	Purchase	21,000	$2.9367	749,479,397	7.8645%
		Sale	199,000	$2.9347	749,280,397	7.8624%
		Sale	65,000	$2.9400	749,215,397	7.8617%
		Sale	25,000	$2.9350	749,190,397	7.8614%
		Sale	22,000	$2.9402	749,168,397	7.8612%
		Sale	4,000	$2.9438	749,164,397	7.8612%
		Purchase	26,000	$2.9382	749,190,397	7.8614%
		Purchase	510,000	$2.9432	749,700,397	7.8668%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.

The disclosure form was received by the Executive on 16 November 2026.

This revised form supersedes the form dated 13 November 2026.