SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

17 November 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	16 November 2026	Purchase	51,000	$2.9276	768,264,397	8.0616%
		Purchase	692,000	$2.9241	768,956,397	8.0688%
		Sale	296,000	$2.9340	768,660,397	8.0657%
		Sale	206,000	$2.9250	768,454,397	8.0636%
		Sale	90,000	$2.9086	768,364,397	8.0626%
		Sale	11,000	$2.9241	768,353,397	8.0625%
		Purchase	1,000	$2.9131	768,354,397	8.0625%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.