4 August 2026

Mandatory general offer

Disclosure of dealings in the shares of Riverine China Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Sure Advance Holdings Limited	17 June 2026	Sale	30,000	$2.7500	29,970,000	7.4000%
		Sale	10,000	$2.7700	29,960,000	7.3975%
		Sale	32,000	$2.7800	29,928,000	7.3896%
		Sale	2,000	$2.7900	29,926,000	7.3891%
		Sale	120,000	$2.8000	29,806,000	7.3595%
		Sale	74,000	$2.8100	29,732,000	7.3412%
		Sale	12,000	$2.8200	29,720,000	7.3383%
		Sale	24,000	$2.8300	29,696,000	7.3323%
		Sale	4,000	$2.8400	29,692,000	7.3314%
		Sale	288,000	$2.8500	29,404,000	7.2602%

		Sale	16,000	$2.8600	29,388,000	7.2563%
		Sale	2,000	$2.8700	29,386,000	7.2558%
		Sale	8,000	$2.8900	29,378,000	7.2538%
		Sale	6,000	$2.9000	29,372,000	7.2523%
		Sale	452,000	$3.0100	28,920,000	7.1407%
		Sale	10,000	$3.0200	28,910,000	7.1383%
		Sale	30,000	$3.0400	28,880,000	7.1309%
		Sale	2,000	$3.0500	28,878,000	7.1304%
		Sale	16,000	$3.0800	28,862,000	7.1264%
		Sale	16,000	$3.1300	28,846,000	7.1225%
		Sale	10,000	$3.4000	28,836,000	7.1200%

End

Note:

Sure Advance Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Sure Advance Holdings Limited is ultimately owned by Shanghai Industrial Investment (Holdings) Company Limited.

The disclosure form was received by the Executive on 4 August 2026.