SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

4 August 2026

Mandatory general offer

Disclosure of dealings in the shares of Riverine China Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Sure Advance Holdings Limited	18 June 2026	Sale	24,000	$2.3000	28,812,000	7.1141%
		Sale	10,000	$2.3300	28,802,000	7.1116%
		Sale	26,000	$2.4200	28,776,000	7.1052%
		Sale	28,000	$2.4300	28,748,000	7.0983%
		Sale	40,000	$2.4400	28,708,000	7.0884%
		Sale	6,000	$2.4500	28,702,000	7.0869%
		Sale	10,000	$2.6500	28,692,000	7.0844%
		Sale	18,000	$2.6600	28,674,000	7.0800%
		Sale	4,000	$2.6700	28,670,000	7.0790%
		Sale	2,000	$2.6800	28,668,000	7.0785%

		Sale	10,000	$2.7000	28,658,000	7.0760%
		Sale	24,000	$2.7100	28,634,000	7.0701%
		Sale	6,000	$2.7200	28,628,000	7.0686%
		Sale	8,000	$2.7400	28,620,000	7.0667%
		Sale	2,000	$2.7800	28,618,000	7.0662%
		Sale	6,000	$2.7900	28,612,000	7.0647%
		Sale	60,000	$2.8000	28,552,000	7.0499%
		Sale	24,000	$2.8200	28,528,000	7.0440%
		Sale	2,000	$2.8500	28,526,000	7.0435%
		Sale	2,000	$2.9000	28,524,000	7.0430%

End

Note:

Sure Advance Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Sure Advance Holdings Limited is ultimately owned by Shanghai Industrial Investment (Holdings) Company Limited.

The disclosure form was received by the Executive on 4 August 2026.