

4 August 2026

Mandatory general offer

Disclosure of dealings in the shares of Riverine China Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Sure Advance Holdings Limited	22 June 2026	Sale	194,000	\$2.0000	28,330,000	6.9951%
		Sale	6,000	\$2.0100	28,324,000	6.9936%
		Sale	84,000	\$2.0600	28,240,000	6.9728%
		Sale	8,000	\$2.0800	28,232,000	6.9709%
		Sale	18,000	\$2.1000	28,214,000	6.9664%
		Sale	14,000	\$2.1300	28,200,000	6.9630%
		Sale	38,000	\$2.1500	28,162,000	6.9536%
		Sale	40,000	\$2.1600	28,122,000	6.9437%
		Sale	20,000	\$2.1700	28,102,000	6.9388%

		Sale	46,000	\$2.1800	28,056,000	6.9274%
		Sale	20,000	\$2.1900	28,036,000	6.9225%
		Sale	14,000	\$2.2000	28,022,000	6.9190%
		Sale	12,000	\$2.2100	28,010,000	6.9160%
		Sale	30,000	\$2.2200	27,980,000	6.9086%
		Sale	224,000	\$2.2300	27,756,000	6.8533%
		Sale	10,000	\$2.2400	27,746,000	6.8509%
		Sale	90,000	\$2.2500	27,656,000	6.8286%
		Sale	10,000	\$2.2700	27,646,000	6.8262%
		Sale	34,000	\$2.2800	27,612,000	6.8178%
		Sale	4,000	\$2.2900	27,608,000	6.8168%
		Sale	18,000	\$2.3000	27,590,000	6.8123%
		Sale	12,000	\$2.3100	27,578,000	6.8094%
		Sale	86,000	\$2.3200	27,492,000	6.7881%
		Sale	20,000	\$2.3400	27,472,000	6.7832%
		Sale	16,000	\$2.3500	27,456,000	6.7793%
		Sale	2,000	\$2.3600	27,454,000	6.7788%
		Sale	6,000	\$2.3900	27,448,000	6.7773%
		Sale	676,000	\$2.4000	26,772,000	6.6104%
		Sale	166,000	\$2.4100	26,606,000	6.5694%
		Sale	2,000	\$2.4200	26,604,000	6.5689%
		Sale	30,000	\$2.4400	26,574,000	6.5615%

		Sale	78,000	\$2.4500	26,496,000	6.5422%
		Sale	38,000	\$2.4600	26,458,000	6.5328%
		Sale	70,000	\$2.4700	26,388,000	6.5156%
		Sale	10,000	\$2.4800	26,378,000	6.5131%
		Sale	10,000	\$2.4900	26,368,000	6.5106%
		Sale	114,000	\$2.5000	26,254,000	6.4825%
		Sale	62,000	\$2.5100	26,192,000	6.4672%
		Sale	36,000	\$2.5200	26,156,000	6.4583%
		Sale	58,000	\$2.5300	26,098,000	6.4440%
		Sale	114,000	\$2.5400	25,984,000	6.4158%
		Sale	30,000	\$2.5500	25,954,000	6.4084%
		Sale	92,000	\$2.5600	25,862,000	6.3857%
		Sale	36,000	\$2.5800	25,826,000	6.3768%
		Sale	12,000	\$2.5900	25,814,000	6.3738%
		Sale	20,000	\$2.6500	25,794,000	6.3689%
		Sale	2,000	\$2.6600	25,792,000	6.3684%
		Sale	6,000	\$2.6700	25,786,000	6.3669%
		Sale	14,000	\$2.6800	25,772,000	6.3635%
		Sale	2,000	\$2.7000	25,770,000	6.3630%
		Sale	20,000	\$2.7200	25,750,000	6.3580%
		Sale	2,000	\$2.7300	25,748,000	6.3575%
		Sale	24,000	\$2.7400	25,724,000	6.3516%



		Sale	4,000	\$2.7500	25,720,000	6.3506%
		Sale	2,000	\$2.7600	25,718,000	6.3501%

End

Note:

Sure Advance Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Sure Advance Holdings Limited is ultimately owned by Shanghai Industrial Investment (Holdings) Company Limited.

The disclosure form was received by the Executive on 4 August 2026.