

4 August 2026

Mandatory general offer

Disclosure of dealings in the shares of Riverine China Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Sure Advance Holdings Limited	23 June 2026	Sale	650,000	\$2.0000	25,068,000	6.1896%
		Sale	138,000	\$2.0100	24,930,000	6.1556%
		Sale	48,000	\$2.0200	24,882,000	6.1437%
		Sale	84,000	\$2.0300	24,798,000	6.1230%
		Sale	26,000	\$2.0400	24,772,000	6.1165%
		Sale	48,000	\$2.0500	24,724,000	6.1047%
		Sale	32,000	\$2.0600	24,692,000	6.0968%
		Sale	234,000	\$2.0700	24,458,000	6.0390%
		Sale	260,000	\$2.0800	24,198,000	5.9748%

		Sale	164,000	\$2.0900	24,034,000	5.9343%
		Sale	886,000	\$2.1000	23,148,000	5.7156%
		Sale	32,000	\$2.1100	23,116,000	5.7077%
		Sale	48,000	\$2.1300	23,068,000	5.6958%
		Sale	138,000	\$2.1600	22,930,000	5.6617%
		Sale	6,000	\$2.1700	22,924,000	5.6602%
		Sale	6,000	\$2.1800	22,918,000	5.6588%
		Sale	8,000	\$2.1900	22,910,000	5.6568%
		Sale	38,000	\$2.2000	22,872,000	5.6474%
		Sale	6,000	\$2.2100	22,866,000	5.6459%
		Sale	4,000	\$2.2200	22,862,000	5.6449%
		Sale	10,000	\$2.2300	22,852,000	5.6425%
		Sale	20,000	\$2.2400	22,832,000	5.6375%
		Sale	36,000	\$2.2500	22,796,000	5.6286%
		Sale	4,000	\$2.2600	22,792,000	5.6277%
		Sale	36,000	\$2.2700	22,756,000	5.6188%
		Sale	18,000	\$2.2900	22,738,000	5.6143%
		Sale	10,000	\$2.3100	22,728,000	5.6119%
		Sale	20,000	\$2.3200	22,708,000	5.6069%
		Sale	34,000	\$2.3600	22,674,000	5.5985%
		Sale	4,000	\$2.3800	22,670,000	5.5975%
		Sale	10,000	\$2.3900	22,660,000	5.5951%

		Sale	10,000	\$2.4000	22,650,000	5.5926%
		Sale	60,000	\$2.4200	22,590,000	5.5778%
		Sale	10,000	\$2.4300	22,580,000	5.5753%
		Sale	34,000	\$2.4400	22,546,000	5.5669%
		Sale	14,000	\$2.4500	22,532,000	5.5635%
		Sale	6,000	\$2.4600	22,526,000	5.5620%
		Sale	8,000	\$2.4700	22,518,000	5.5600%
		Sale	2,000	\$2.4900	22,516,000	5.5595%
		Sale	2,000	\$2.5000	22,514,000	5.5590%
		Sale	12,000	\$2.5100	22,502,000	5.5560%
		Sale	2,000	\$2.5200	22,500,000	5.5556%
		Sale	2,000	\$2.5700	22,498,000	5.5551%

End

Note:

Sure Advance Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Sure Advance Holdings Limited is ultimately owned by Shanghai Industrial Investment (Holdings) Company Limited.

The disclosure form was received by the Executive on 4 August 2026.