SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

4 August 2026

Mandatory general offer

Disclosure of dealings in the shares of Riverine China Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Sure Advance Holdings Limited	24 June 2026	Sale	1,986,000	$2.0000	20,512,000	5.0647%
		Sale	76,000	$2.0100	20,436,000	5.0459%
		Sale	28,000	$2.0200	20,408,000	5.0390%
		Sale	36,000	$2.0300	20,372,000	5.0301%
		Sale	6,000	$2.0400	20,366,000	5.0286%
		Sale	16,000	$2.0500	20,350,000	5.0247%
		Sale	6,000	$2.0600	20,344,000	5.0232%
		Sale	2,000	$2.0800	20,342,000	5.0227%

End

Note:

Sure Advance Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Sure Advance Holdings Limited is ultimately owned by Shanghai Industrial Investment (Holdings) Company Limited.

The disclosure form was received by the Executive on 4 August 2026.