SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

4 August 2026

**Mandatory general offer**

**Disclosure of dealings in the shares of Riverine China Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|---|---|---|---|---|---|---|
| Sure Advance Holdings Limited | 25 June 2026 | Sale | 1,120,000 | $2.0000 | 19,222,000 | 4.7462% |
| | | Sale | 312,000 | $2.0100 | 18,910,000 | 4.6691% |
| | | Sale | 404,000 | $2.0200 | 18,506,000 | 4.5694% |
| | | Sale | 138,000 | $2.0300 | 18,368,000 | 4.5353% |
| | | Sale | 146,000 | $2.0400 | 18,222,000 | 4.4993% |
| | | Sale | 184,000 | $2.0500 | 18,038,000 | 4.4538% |
| | | Sale | 112,000 | $2.0600 | 17,926,000 | 4.4262% |
| | | Sale | 82,000 | $2.0700 | 17,844,000 | 4.4059% |
| | | Sale | 222,000 | $2.0800 | 17,622,000 | 4.3511% |
| | | Sale | 78,000 | $2.0900 | 17,544,000 | 4.3319% |

| | | | | | | |
|---|---|---|---|---|---|---|
| | | Sale | 68,000 | $2.1000 | 17,476,000 | 4.3151% |
| | | Sale | 28,000 | $2.1100 | 17,448,000 | 4.3081% |
| | | Sale | 42,000 | $2.1200 | 17,406,000 | 4.2978% |
| | | Sale | 12,000 | $2.1300 | 17,394,000 | 4.2948% |
| | | Sale | 12,000 | $2.1400 | 17,382,000 | 4.2919% |
| | | Sale | 22,000 | $2.1500 | 17,360,000 | 4.2864% |
| | | Sale | 18,000 | $2.1600 | 17,342,000 | 4.2820% |

End

Note:

Sure Advance Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Sure Advance Holdings Limited is ultimately owned by Shanghai Industrial Investment (Holdings) Company Limited.

The disclosure form was received by the Executive on 4 August 2026.