

21 July 2026

Possible mandatory general offer

Disclosure of dealings in the shares of Somerley Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
TAM SZE KA	20 July 2026	Options	Employee share option	Exercising of option / traded option contract	148,500	18 December 2024	17 December 2028	\$0.7200	\$106,920.0000	0
		Options	Employee share option	Exercising of option / traded option contract	148,500	18 December 2025	17 December 2028	\$0.7200	\$106,920.0000	0



End

Note:

TAM SZE KA is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.