

**Filing form for application for ruling under Section 8 of the Introduction to**

**the Codes on Takeovers and Mergers and Share Buy-backs**

*Specified under section 402 of the Securities and Futures Ordinance (Cap. 571)*

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| **Your submissions must be true, accurate and complete.**  **It is an offence under section 384(3) of the Securities and Futures Ordinance to provide any record or document to the Commission (this includes any record or document accompanying this form or provided subsequently in connection with this matter) which is false or misleading in a material particular.** |

To: Corporate Finance Division

Securities and Futures Commission

[Date]

Dear Sirs,

**Re: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [Subject of the application/submission]**

*For use when the application is submitted by the applicant directly*

We enclose an application in connection with \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [*a brief description of the application*] pursuant to Section 8 of the Introduction to the Codes on Takeovers and Mergers and Share Buy-backs.

**Certificate pursuant to Section 8.3 of the Introduction to the Codes**

We confirm and certify the truth, accuracy and completeness of the statements contained in the enclosed application.

Yours faithfully,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of signatory:

Position of signatory:

Duly authorised for and on behalf of

[*Name of applicant*]

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*For use when the application is submitted by an adviser to the applicant*

We, acting on the instructions of \_\_\_\_\_\_\_\_\_\_\_\_\_ [*name of applicant*], enclose an application in connection with \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [*a brief description of the application*] pursuant to Section 8 of the Introduction to the Codes on Takeovers and Mergers and Share Buy-backs.

Yours faithfully,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[*Name of adviser*]

**Certificate pursuant to Section 8.3 of the Introduction to the Codes**

We, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [*name of applicant*], confirm and certify the truth, accuracy and completeness of the statements contained in the enclosed application. We confirm that \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [*name of adviser*] is authorised to file the application with the Securities and Futures Commission.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of signatory:

Position of signatory:

Duly authorised for and on behalf of

[*Name of applicant*]

Date: