



CONVOY GLOBAL HOLDINGS LIMITED
康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Financial Adviser to Convoy Global Holdings Limited



YU MING INVESTMENT MANAGEMENT LIMITED
禹銘投資管理有限公司

MONTHLY UPDATE ANNOUNCEMENT
PURSUANT TO RULE 3.7 AND 3.8 OF THE TAKEOVERS CODE

This announcement is made by the Company pursuant to Rule 3.7 of the Takeovers Code.

Reference is made to the announcements of the Company dated 29 April 2021 and 6 May 2021 in relation to the Possible Offer (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Rule 3.7 Announcements.

PROGRESS OF THE POSSIBLE OFFER

The Company would like to inform the Shareholders that as at the date of this announcement, discussions are still on-going between the Company and AGBA on the Possible Offer, including as to how and when the Possible Offer will be made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Takeovers Code (as the case may be).

WARNING

The Possible Offer may or may not materialise. Shareholders and potential investors of the Company are advised to exercise extreme caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
CONVOY GLOBAL HOLDINGS LIMITED
Lee Jin Yi
Chairman and Executive Director

Hong Kong, 8 June 2021

As of the date of this announcement, the board of directors of the Company comprises six executive directors, namely Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man, Mr. Lee Jin Yi (Chairman), Ms. Wong Suet Fai and Mr. Chung Kwok Wai, Kelvin; one non-executive director, namely Mr. Chen Shih-pin; and six independent non-executive directors, namely Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah, Mr. Lam Kwok Cheong and Ms. Carrie Bernadette Ho.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.