



CONVOY GLOBAL HOLDINGS LIMITED
康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Financial Adviser to Convoy Global Holdings Limited



YU MING INVESTMENT MANAGEMENT LIMITED
禹銘投資管理有限公司

ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
TERMINATION OF POSSIBLE OFFER

This announcement is made by Convoy Global Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of the Takeovers Code (the “**Takeovers Code**”).

References are made to the Announcements of the Company dated 29 April and 3 May 2021 in relation to the Possible Offer from AGBA to purchase all the issued Shares. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

TERMINATION OF THE POSSIBLE OFFER

On 9 June 2021, the Company received a letter from AGBA dated 5 June 2021, informing the Company that it has decided not to proceed with the Possible Offer.

END OF OFFER PERIOD

For the purposes of the Takeovers Code, the offer period (as defined in the Takeovers Code) in respect of the Possible Offer has come to an end on the date of this announcement.

According to Rule 31.1(b) of the Takeovers Code, except with the consent of the Executive, neither AGBA nor any person who acted in concert with it in the course of Possible Offer, nor any person who is subsequently acting in concert with any of them, may within 6 months from the date of this announcement either (i) announce an offer or possible offer for the Company (including a partial offer which could result in AGBA holding shares carrying 30% or more of the voting rights of the Company), or (ii) acquire any voting rights of the Company if AGBA or persons acting in concert with it would thereby become obliged under Rule 26 of the Takeovers Code to make an offer.

Further announcement(s) will be made by the Company on major development relating to the status of the Company as and when appropriate.

By Order of the Board
CONVOY GLOBAL HOLDINGS LIMITED
Lee Jin Yi
Chairman and Executive Director

Hong Kong, 12 June 2021

As of the date of this announcement, the board of directors of the Company comprises six executive directors, namely Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man, Mr. Lee Jin Yi (Chairman), Ms. Wong Suet Fai and Mr. Chung Kwok Wai, Kelvin; one non-executive director, namely Mr. Chen Shih-pin; and six independent non-executive directors, namely Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah, Mr. Lam Kwok Cheong and Ms. Carrie Bernadette Ho.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.