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**Taiwan Surface Mounting
Technology (B.V.I.) Co. Limited**

(incorporated in the British Virgin Islands with limited liability)



Regent Manner International Holdings Limited

峻凌國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1997)

JOINT ANNOUNCEMENT

**PROPOSED PRIVATIZATION OF
REGENT MANNER INTERNATIONAL HOLDINGS LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE CAYMAN ISLANDS COMPANIES LAW)**

CLOSING AND RESULTS OF THE OPTION OFFER

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The Option Offer closed at 4:00 p.m. on Tuesday, 19 August 2014.

As at 4:00 p.m. on Tuesday, 19 August 2014, being the latest time and date for lodging the Form of Acceptance in relation to the Option Offer, the Offeror has received valid acceptances of the Option Offer in respect of 67 out of the 68 Optionholders. This represents acceptances in respect of 11,963,000 Options, representing 99% of the total number of outstanding Options as at 19 August 2014. No valid rejections of the Option Offer have been received.

The Option Offer has not been revised or extended.

PAYMENT UNDER THE OPTION OFFER

Payment to the Optionholders under the Option Offer are expected to be made within seven (7) business days following the later of the Effective Date and the date of receipt by the Offeror of the duly completed Form of Acceptance.

INTRODUCTION

Reference is made to (i) the scheme document dated 19 June 2014 jointly issued by Regent Manner International Holdings Limited (the “**Company**”) and Taiwan Surface Mounting Technology (B.V.I.) Co. Limited (the “**Offeror**”) in relation to the proposed privatization of the Company by the Offeror (the “**Scheme Document**”); (ii) the announcement dated 18 July 2014 jointly issued by the Company and the Offeror in relation to, among others, the results of the Court Meeting and the EGM; (iii) the announcement dated 4 August 2014 jointly issued by the Company and the Offeror in relation to, among others, the sanction of the Scheme by the Cayman Islands Grand Court; and (iv) the announcement dated 5 August 2014 jointly issued by the Company and the Offeror in relation to, among others, the Effective Date of the Scheme. Unless otherwise defined herein or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this announcement.

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GENERAL

Immediately before 8 May 2014 (the commencement date of the Offer Period) and as at the date of this announcement, the total number of Shares held, controlled or directed by the Offeror and parties acting in concert with it was 1,609,256,891 Shares, representing 74.86% of the total number of Shares in issue.

None of the Offeror or parties acting in concert with it had acquired or agreed to acquire any Shares or any convertible securities, warrants, options or derivatives in respect of the Shares since 8 May 2014 (being the commencement date of the Offer Period) up to the date of this announcement. As at the date of this announcement, none of the Offeror or parties acting in concert with it had borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

By order of the Board of
**Taiwan Surface Mounting
Technology (B.V.I.) Co. Limited**
Wu Kai-Yun
Sole director

By order of the Board of
**Regent Manner International
Holdings Limited**
Wu Kai-Yun
Chairman

Hong Kong, 19 August 2014

As at the date of this announcement, the sole director of the Offeror is Wu Kai-Yun. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive directors of the Company are Mr. Wu Kai-Yun, Ms. Tseng Yu-Ling and Ms. Han Min, the non-executive director of the Company is Mr. Wu Kai-Hsiung and the independent non-executive directors of the Company are Mr. Kwok Kwan Hung, Ms. Hsu Wey-Tyng and Ms. Lin Yen-Yu.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.