

4 November 2026 (8:30 am – 12:15 pm) – Conversations with Global Investors

Co-organised by the Hong Kong Monetary Authority (HKMA), Securities and Futures Commission, and Hong Kong Academy of Finance

Venue: Four Seasons Grand Ballroom, Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong

7:30 am Registration

8:30 am Welcome remarks by **Dr Kelvin Wong**, SBS, JP, Chairman, Securities and Futures Commission

8:35 am Keynote by The Hon **Paul Chan**, GBM, GBS, MH, JP, Financial Secretary of the Government of the Hong Kong SAR and Honorary President of Hong Kong Academy of Finance

8:45 am **Riding the Macro Wave**

Escalating geopolitical fragmentation and geoeconomic realignments have reshaped macroeconomic stability. What should investors do to navigate immediate volatility while securing long-term returns? What tactical adjustments and asset allocation strategies can investors deploy to buffer portfolios in a complex global landscape?

Moderator: **Julia Leung**, SBS, JP, Chief Executive Officer, Securities and Futures Commission

Speakers:

- **Chris Hogbin**, Chief Executive Officer, Lazard Asset Management
- **Richard Oldfield**, Chief Executive Officer, Schroders
- **Tobias C. Pross**, Chief Executive Officer, Allianz Global Investors
- **Karin van Baardwijk**, Chief Executive Officer, Robeco

9:15 am **The New Asset Management Playbook**

Next-generation technology, decentralised tokenised assets, and sustainable capital flows are fundamentally altering market microstructures and investor behaviour. How are leading asset managers building portfolios capable of navigating this unpredictable economic era? What strategies are required to construct truly climate-resilient, digitally optimised absolute return portfolios?

Moderator: **Martin Matsui**, former Chief Strategy Officer, Exchange Fund Investment Office, HKMA

Speakers:

- **Gregory Bond**, Chief Investment Officer, Man Group
- **Hendrik du Toit**, Founder and Chief Executive Officer, Ninety One
- **Katie Koch**, President and Chief Executive Officer, TCW
- **Andrew Schlossberg**, President and Chief Executive Officer, Invesco

9:45 am

Capturing Alpha beyond the Index

Driven by the rise of mega-funds, AI integration, and multi-strategy platforms, the hedge fund ecosystem has surged to record highs. In this landscape, how are leading managers capturing uncorrelated alpha amid fracturing market correlations? What specialised tools and co-investment frameworks are deployed to exploit fast-moving inefficiencies and manage adaptive risk?

Moderator: **Kenneth Ho**, Chief Investment Officer, External Managers, Exchange Fund Investment Office, HKMA

Speakers:

- **John Aylward**, Founder and Chief Investment Officer, Sona Asset Management
- **Nicolas Giauque**, Managing Partner and Chief Investment Officer, Farallon
- **Michael J. Sacks**, Chairman and Chief Executive Officer, GCM Grosvenor
- **Tony Yoseloff**, Managing Partner and Chief Investment Officer, Davidson Kempner

10:15 am

Adapting to Private Market Realities

Shifting from cheap-money expansion to a stringent macro cycle demands a structural reset in the private market. How are private equity managers navigating valuation gaps and driving value creation without cheap leverage? Paired with resilient private credit strategies, how are elite private equity and private credit managers capitalising on dislocation to capture resilient absolute returns?

Moderator: **Ganesh Sarvananthan**, Managing Partner, Co-Head of Asia, Head of the Middle East, TPG & Co-Managing Partner, TPG Capital Asia

Speakers:

- **John Connaughton**, Chair, Bain Capital
- **Juan Delgado-Moreira**, Co-Chief Executive Officer, Hamilton Lane
- **John Redett**, Co-President and Head of Global Private Equity, Carlyle
- **Jonathan Sokoloff**, Managing Partner, Leonard Green & Partners

10:45 am

Investing in the AI Economy

AI is moving from experimentation to wider adoption. This panel will explore how this shift is changing business economics, competition and investment opportunities across the AI economy. How can investors separate technological hype from sustainable returns?

Moderator: **Samson Wong**, Chief Investment Officer, Private Markets, Exchange Fund Investment Office, HKMA

Speakers:

- **Kenneth Hao**, Managing Partner and Co-Chairman, Silver Lake
- **Duane Kuang**, Founding Managing Partner, Qiming Venture Partners
- **Deven J. Parekh**, Managing Director, Insight Partners
- **David Siegel**, Co-Founder and Co-Chairman, Two Sigma

11:15 am **Asia: Growth Engines and Investment Horizons**
Asia remains a critical focal point for global asset allocation, yet asynchronous cycles create stark regional performance divergence. What is the optimal tactical positioning across public and private horizons? What are the key factors impacting corporate earnings, cross-border capital flows, and relative-value opportunities?

Moderator: **Enoch Fung**, Chief Executive Officer, Hong Kong Academy of Finance

Speakers:

- **Jeffrey Perlman**, Chief Executive Officer, Warburg Pincus
- **Weijian Shan**, Executive Chairman and Co-Founder, PAG
- **Ben Way**, Global Head, Macquarie Asset Management
- **Lei Zhang**, Founder and Chairman, Hillhouse Investment

11:45 am **Global Wealth Management 2.0**
The global private wealth landscape is undergoing a massive generational shift. Investors are migrating from legacy real estate and cash toward sophisticated, cross-border asset allocation, family office structures, and tech-enabled platforms. How do premier wealth managers navigate these realities, insulate global assets from systemic risks, optimise wealth transfer, and capture resilient yield?

Moderator: **Harshika Patel**, Chief Executive Officer, Asia Private Bank, J.P. Morgan

Speakers:

- **Giorgio Pradelli**, Chief Executive Officer, EFG International
- **Laurent Ramsey**, Managing Partner, Pictet Group
- **Dr Christel Rendu de Lint**, Co-Chief Executive Officer, Vontobel

12:15 pm Closing Remarks by **Eddie Yue**, JP, Chief Executive of the HKMA and Chairman of Hong Kong Academy of Finance

Note: *Speaker names are organised by alphabetical order of surnames. Names, synopses and compositions of panels may be subject to further adjustments.*