



25 October 2016

**High Concentration of Shareholding
in
Natural Beauty Bio-Technology Limited (Stock Code: 157)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Natural Beauty Bio-Technology Limited (“the Company”) in the hands of a limited number of shareholders as at 6 October 2016.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 6 October 2016, 19 shareholders held an aggregate of 434,435,570 Shares, representing 21.70% of the issued Shares. Such shareholding, together with 1,466,386,559 Shares (representing 73.24% of the issued Shares) held by a substantial shareholder of the Company, represented 94.94% of the issued Shares as at 6 October 2016. Therefore, only 101,278,803 Shares (representing 5.06% of the issued Shares) were held by other shareholders.

As at 6 October 2016, the shareholding structure of the Company was as follows:-

| | Number of Shares held (Shares) | % of total number of issued Shares (%) |
|--------------------------------------|---|---|
| Next Focus Holdings Limited (Note 1) | 1,466,386,559 | 73.24 |
| A group of 19 shareholders | 434,435,570 | 21.70 |
| Other shareholders | 101,278,803 | 5.06 |
| Total | 2,002,100,932 | 100.00 |

Note 1: The 1,466,386,559 Shares held by Next Focus Holdings Limited included 152,356,559 Shares directly held by Next Focus Holdings Limited and 1,314,030,000 Shares held by the subsidiaries of Next Focus Holdings Limited altogether. Dr. TSAI Yen-Yu (Chairperson and Executive Director of the Company), Dr. SU Chien-Cheng (Executive Director of the Company), and Dr. SU Sh-Hsyu (Non-Executive Director of the Company) directly owns 40%, 30% and 30% of Next Focus Holdings Limited respectively. Mr. LEE Ming-Ta (Vice Chairman and Executive Director of the Company) is the spouse of Dr. TSAI Yen-Yu.



From 4 August 2016 to 6 September 2016, the closing price of the Shares increased by 34.7% from \$0.72 on 3 August 2016 to \$0.97 on 6 September 2016. During this period, the Company has made the following announcements:

- On 25 August 2016, the Company announced the interim results for the 6 months ended 30 June 2016, which recorded a net profit of HK\$82,943,000, representing an increase of 5.8% from the net profit of HK\$78,399,000 for the same period in the previous financial year.
- On 26 August 2016, the Company announced that Mr. HSIAO Wen-Chung, the Chief Operating Officer and Interim Chief Executive Officer, would be re-designated as Chief Executive Officer and cease to be Chief Operating Officer, in each case, with effect from 1 September 2016. The Company also announced that, with effect from 1 July 2016, Mr. TSAI Tien-Chun had been appointed as Chief Financial Officer.

As at 24 October 2016, price of the Shares closed at \$0.88, representing an increase of 22.2% from the close of \$0.72 on 3 August 2016.

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