

13 January 2026

**High Concentration of Shareholding
in
Aceso Life Science Group Limited (Stock Code: 00474)**

This announcement is made by the Securities and Futures Commission ("SFC") in respect of the concentration of the shareholding of Aceso Life Science Group Limited ("the Company") in the hands of a limited number of shareholders as at 31 December 2025.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company ("Shares") could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 31 December 2025, 20 shareholders and their related parties held an aggregate of 1,387,094,033 Shares, representing 18.79% of the issued Shares. Such shareholding, together with 5,310,485,115 Shares (representing 71.94% of the issued Shares) held by three substantial shareholders of the Company, represented 90.73% of the issued Shares. As such, only 684,197,657 Shares (representing 9.27% of the issued Shares) were in the hands of other shareholders.

As at 31 December 2025, the shareholding structure of the Company was as follows:

	Number of Shares held (Shares)	% of total number of issued Shares (%)
Three substantial shareholders of the Company	5,310,485,115	71.94
20 shareholders and their related parties	1,387,094,033	18.79
Other shareholders	684,197,657	9.27
Total	<u>7,381,776,805</u>	<u>100.00</u>

The closing price of the Shares rose from HK\$0.019 on 10 September 2025 to HK\$0.112 on 31 December 2025, representing a gain of 489%.

On 12 January 2026, the price of the Shares closed at HK\$0.118, representing an increase of 521% from the closing price of HK\$0.019 on 10 September 2025.

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