SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Announcement

1 September 2026

High Concentration of Shareholding in Riverine China Holdings Limited (Stock Code: 01417)

This announcement is made by the Securities and Futures Commission ("SFC") in respect of the concentration of the shareholding of Riverine China Holdings Limited (the "Company") in the hands of a limited number of shareholders as at 14 August 2026.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company ("Shares") could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 14 August 2026, 20 shareholders held an aggregate of 62,422,114 Shares, representing 15.41% of the issued Shares. Our findings also suggested that as at 14 August 2026, an aggregate of 11,700,080 Shares, representing 2.89% of issued Shares, were not held in the Central Clearing and Settlement System ("CCASS") although they were still registered under the name of HKSCC Nominees Limited at the Company's Hong Kong register of members. Such shareholdings, together with 300,178,000 Shares (representing 74.12% of the issued Shares) held by 2 substantial shareholders of the Company, represented 92.42% of the issued Shares. As such, only 30,699,806 Shares (representing 7.58% of the issued Shares) were in the hands of other shareholders.

As at 14 August 2026, the shareholding structure of the Company was as follows:

	Number of Shares held (Shares)	**% of total number of issued Shares** (%)
Yomi.sun Holding Limited *(Note 1)*	222,898,000	55.04
Lucky Yang Limited *(Note 2)*	77,280,000	19.08
A group of 20 shareholders	62,422,114	15.41
Shares not held in CCASS although they were still registered under the name of HKSCC Nominees Limited at the Company's Hong Kong register of members	11,700,080	2.89
Other shareholders	30,699,806	7.58
Total	405,000,000	100.00

Note 1: Mr. Sun Taoyong is the ultimate beneficial owner of Yomi.sun Holding Limited.

Note 2: Mr. Yang Xingyun is the ultimate beneficial owner of Lucky Yang Limited.

The closing price of the Shares rose 4,015% from HK$0.20 on 12 May 2026 to HK$8.23 on 14 August 2026.

As at 31 August 2026, the price of the Shares closed at HK$7.48, representing an increase of 3,640% from the closing price of HK$0.20 on 12 May 2026.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

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