

5 February 2026

**High Concentration of Shareholding
in
Smart Globe Holdings Limited (Stock Code: 01481)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Smart Globe Holdings Limited (the “Company”) in the hands of a limited number of shareholders as at 27 January 2026.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 27 January 2026, 20 shareholders held an aggregate of 176,460,000 Shares, representing 17.30% of the issued Shares. Such shareholding, together with 750,000,000 Shares (representing 73.53% of the issued Shares) held by a substantial shareholder of the Company, represented 90.83% of the issued Shares. Therefore, only 93,540,000 Shares (representing 9.17% of the issued Shares) were held by other shareholders.

As at 27 January 2026, the shareholding structure of the Company was as follows:

	Number of Shares held (Shares)	% of total number of issued Shares (%)
TeraMetal Holdings Limited (<i>Note 1</i>)	750,000,000	73.53
A group of 20 shareholders	176,460,000	17.30
Other shareholders	93,540,000	9.17
Total	<u>1,020,000,000</u>	<u>100.00</u>

Note 1: TeraMetal Holdings Limited is wholly-owned by Mr. NG Ho Lun, an Executive Director and Chairman of the Company.

The closing price of the Shares rose 275% from HK\$0.80 on 9 October 2025 to HK\$3.00 on 27 January 2026.

As at 4 February 2026, the price of the Shares closed at HK\$2.94, representing an increase of 268% from the closing price of HK\$0.80 on 9 October 2025.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

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