

14 April 2026

**High Concentration of Shareholding
in
Modern Chinese Medicine Group Co., Ltd. (Stock Code: 01643)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Modern Chinese Medicine Group Co., Ltd. (“the Company”) in the hands of a limited number of shareholders as at 30 March 2026.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 30 March 2026, 25 shareholders and their related parties held an aggregate of 652,325,282 Shares, representing 90.6% of the issued Shares. As such, only 67,674,718 Shares (representing 9.4% of the issued Shares) were in the hands of other shareholders.

As at 30 March 2026, the shareholding structure of the Company was as follows:

	Number of Shares held (Shares)	% of total number of issued Shares (%)
25 shareholders and their related parties	652,325,282	90.6
Other shareholders	67,674,718	9.4
Total	720,000,000	100.00

The closing price of the Shares rose 316% from HK\$0.51 on 31 December 2025 to HK\$2.12 on 30 March 2026.

On 13 April 2026, the price of the Shares closed at HK\$2.94, representing an increase of 476% from the closing price of HK\$0.51 on 31 December 2025.

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