

4 November 2015

High Concentration of Shareholding in Future Bright Mining Holdings Limited (Stock Code: 2212)

This announcement is made by the Securities and Futures Commission ("SFC") in respect of the concentration of the shareholding of Future Bright Mining Holdings Limited ("the Company") in the hands of a limited number of shareholders as at 20 October 2015.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company ("Shares") could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 20 October 2015, 18 shareholders held an aggregate of 106,432,000 Shares, representing 30.24% of the issued Shares. Such shareholding, together with the 214,720,000 Shares (representing 61.00% of the issued Shares) held by two substantial shareholders of the Company, represented 91.24% of the issued Shares as at 20 October 2015. Therefore, only 30,848,000 Shares (representing 8.76% of the issued Shares) were held by other shareholders.

As at 20 October 2015, the shareholding structure of the Company was as follows:

	Number of Shares held (Shares)	% of total number of issued Shares (%)
Easy Flourish Limited (<i>Note 1</i>) Future Bright International Limited (<i>Note 2</i>) A group of 18 shareholders Other shareholders	108,240,000 106,480,000 106,432,000 30,848,000	30.75 30.25 30.24 8.76
Total	352,000,000	100.00

Note 1: Easy Flourish Limited is owned as to 80% by Guangzhou Yicheng Investment Limited and 20% by Ms. Jiang Miner. Guangzhou Yicheng Investment Limited is owned as to 62.5% by Mr. Hu Jin Xiong, a Non-Executive Director of the Company.

The Company is engaged in the production and sale of marble and marble related products. It was listed on the Main Board of the Stock Exchange of Hong Kong Limited on 9 January 2015 by way of global offering for a total of 88,000,000 Shares, representing 25% of the issued Shares, at an IPO price of HK\$0.88 per share. The closing price of the Shares was HK\$0.89 on its first day of listing.

Note 2: Future Bright International Limited is wholly-owned by Mr. Guo Xiao Ping, who is the former Chairman and Executive Director of the Company.



During the period from 12 January 2015 to 23 September 2015, the closing price of the Shares was in the range of HK\$0.60 to HK\$1.90, and closed at HK\$1.61 on 23 September 2015. From 24 September 2015 to 20 October 2015, the closing price of the Shares increased 139% from HK\$1.61 to HK\$3.85.

Since listing, the Company announced on 27 March 2015 its financial results for the year ended 31 December 2014, with loss attributable to the shareholders of the Company of RMB12.23 million (2013: loss RMB9.80 million). On 23 July 2015, the Company announced that its controlling shareholders, namely Future Bright International Limited and Easy Flourish Limited, had entered into agreements for disposal of 28,160,000 Shares and 21,120,000 Shares respectively to independent third parties. On 26 August 2015, the Company announced the interim financial results for the 6 months ended 30 June 2015 with an unaudited profit attributable to the shareholders of the Company of RMB97,000 (2014: loss RMB3.97 million).

As at 3 November 2015, the closing price of the Shares was HK\$3.58, representing an increase of 302% from the closing price of HK\$0.89 on 9 January 2015.

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