SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Announcement

16 November 2026

High Concentration of Shareholding
in
CL Group (Holdings) Limited (Stock Code: 08098)

This announcement is made by the Securities and Futures Commission ("SFC") in respect of the concentration of the shareholding of CL Group (Holdings) Limited (the "Company") in the hands of a limited number of shareholders as at 2 November 2026.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company ("Shares") could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 2 November 2026, 19 shareholders held an aggregate of 591,930,000 Shares, representing 26.91% of the issued Shares. Our findings also suggested that as at 2 November 2026, an aggregate of 60,090,000 Shares, representing 2.73% of issued Shares, were not held in the Central Clearing and Settlement System ("CCASS") although they were still registered under the name of HKSCC Nominees Limited at the Company's Hong Kong register of members. Such shareholdings, together with 1,500,000,000 Shares (representing 68.18% of the issued Shares) held by the controlling shareholder of the Company, represented 97.82% of the issued Shares. As such, only 47,980,000 Shares (representing 2.18% of the issued Shares) were in the hands of other shareholders.

As at 2 November 2026, the shareholding structure of the Company was as follows:

	Number of Shares held *(Shares)*	**% of total number of issued Shares** *(%)*
Zillion Profit Limited *(Note 1)*	1,500,000,000	68.18
A group of 19 shareholders	591,930,000	26.91
Shares not held in CCASS although they were still registered under the name of HKSCC Nominees Limited at the Company's Hong Kong register of members	60,090,000	2.73
Other shareholders	47,980,000	2.18
Total	2,200,000,000	100.00

Note 1: Ms. Au Suet Ming Clarea is the ultimate beneficial owner of Zillion Profit Limited.

The closing price of the Shares rose 667.4% from HK$0.043 on 29 July 2026 to HK$0.33 on 2 November 2026.

On 13 November 2026, the price of the Shares closed at HK$0.35, representing an increase of 714.0% from the closing price of HK$0.043 on 29 July 2026.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

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