

## **List of Approved CPT Providers**

Tertiary institutions and professional bodies that have been approved by the AAAC as recognized institutions for providing CPT are as follows:

- (1) Hong Kong Institute of Bankers
- (2) Institute of Professional Education And Knowledge ("PEAK") of the Vocational Training Council
- (3) Hong Kong Securities Association Limited [formerly Hong Kong Stockbrokers Association Limited]
- (4) The Hong Kong Society of Financial Analysts Limited
- (5) The Institute of Securities Dealers Limited
- (6) The School of Professional and Continuing Education ("SPACE") of the University of Hong Kong
- (7) Hong Kong Exchanges and Clearing Limited
- (8) The Hong Kong Institute of Chartered Secretaries [formerly The Hong Kong Institute of Company Secretaries]
- (9) Hong Kong Investment Funds Association
- (10) School of Accounting and Finance, The Hong Kong Polytechnic University
- (11) School of Professional Education and Executive Development ("SPEED") of the Hong Kong Polytechnic University
- (12) School of Continuing Education of the Hong Kong Baptist University
- (13) Institute for Entrepreneurship / Institute of Advanced Executive Education of the Hong Kong Polytechnic University
- (14) The Hong Kong Capital Markets Association
- (15) Department of Economics & Finance of the City University of Hong Kong
- (16) The Chamber of Hong Kong Listed Companies
- (17) Hong Kong Securities Professionals Association
- (18) Hong Kong Securities & Futures Professionals Association [formerly Hong Kong Securities & Futures Industry Staff Union]
- (19) The Institute of Financial Planners of Hong Kong
- (20) MBA Program of Hong Kong University of Science and Technology
- (21) Department of Finance of Hong Kong University of Science and Technology
- (22) Hong Kong Venture Capital and Private Equity Association
- (23) The Hong Kong Retirement Schemes Association
- (24) Treasury Markets Association

- (25) Asia Securities Industry & Financial Markets Association
- (26) Institute of Financial Technologists of Asia
- (27) The Hong Kong Association of Financial Advisors Limited
- (28) International Capital Market Association
- (29) The Hong Kong Management Association
- (30) HKPC Academy of the Hong Kong Productivity Council [formerly HKPC Academy]
- (31) International Swaps and Derivatives Associations, Inc.
- (32) Hong Kong Green Finance Association
- (33) Chinese Securities Association of Hong Kong Company Limited

Institutions that provide recognized industry qualifications for competence purpose can also provide CPT courses. These are:

- (1) Hong Kong Securities and Investment Institute [formerly Hong Kong Securities Institute] (Hong Kong)
- (2) Financial Industry Regulatory Authority [formerly National Association of Securities Dealers, Inc.] (US)
- (3) CFA Institute [formerly the Association for Investment Management and Research] (US)
- (4) Financial Services Institute of Australasia [formerly Securities Institute of Australia] (Australia)
- (5) Chartered Institute for Securities & Investment [formerly Securities & Investment Institute] (UK)
- (6) CSI Global Education Inc. [formerly Canadian Securities Institute] (Canada)
- (7) Japan Securities Dealers Association (Japan)

Last Update: 1 December 2022