

Form of Confirmation from Hong Kong Covered Management Company to the SFC pursuant to paragraph 16 of the AMF requirement and process for mutual recognition of Hong Kong Funds dated 10 July 2017

- The Hong Kong Covered Management Company should submit to the Securities and Futures Commission (“SFC”) the duly completed and properly executed confirmation as set out in this form of confirmation (“Form of Confirmation”) semi-annually (end of June / December each year) after obtaining authorization from the Autorité des Marchés Financiers (“AMF”) for offering, marketing and distributing Hong Kong Covered Fund to the retail investors in France pursuant to paragraph 16 of the AMF requirement and process for mutual recognition of Hong Kong Funds dated 10 July 2017 (“AMF Circular”). The SFC may require additional information where applicable and appropriate.
- This Form of Confirmation is a standard form document. Unless otherwise specified, when completing and executing the confirmation, please do not make any deletion, addition or amendment to the form or headings.
- This Form of Confirmation may be updated from time to time.
- Unless otherwise defined herein, the words beginning with a capital letter refer to the terms defined in the AMF requirement and process for mutual recognition of Hong Kong Funds dated 10 July 2017 (“AMF Circular”).



To: Investment Products Division
Securities and Futures Commission
Attention: *[name of officer (if applicable)]*

Re: Mutual recognition of funds arrangement between France and Hong Kong

Confirmation for Hong Kong funds

Name of the relevant sub-fund(s)/single fund(s) (each, the :
"Hong Kong Covered Fund") _____

Unless otherwise defined herein, capitalised terms shall have the meaning as defined in the AMF requirement and process for mutual recognition of Hong Kong Funds dated 10 July 2017 ("AMF Circular").

The above Hong Kong Covered Fund(s) has/have been authorized by the Autorité des Marchés Financiers for offering, marketing and distribution to retail investors in France under the mutual recognition of funds arrangement between France and Hong Kong.

As required under paragraph 16 of the AMF Circular, we confirm that at least 20% of each Hong Kong Covered Fund's net asset value was attributable to investors in Hong Kong at the end of [June / December] *[insert year]*.

Signed for and on behalf of:

Name of Hong Kong Covered Management Company : _____
Name of authorized signatory¹ : _____
Signature : _____
Title / Position : _____
Date (date / month / year) : _____

¹ Insert name of at least one responsible officer (for Type 9 regulated activity)