



Filing Form for Notice of Scheme Change(s) that Do Not Require SFC's Prior Approval in respect of Investment-Linked Assurance Schemes

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 January 2019 for changes which do not fall within 7.1 of the Code on Investment-Linked Assurance Schemes ("ILAS Code").

- The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for changes which do not fall within 7.1 of the ILAS Code as set out below.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division
Securities and Futures Commission
Attention: [*name of officer (if applicable)*]

Dear Sirs,

1. We _____ (acting on the instructions of _____) [state the name of applicant] (please delete if the applicant is making this filing directly) hereby file to the Commission the notice(s) to policyholders regarding the change(s) which do not fall within 7.1 of the ILAS Code to the scheme(s) as referred in paragraph 2 below.
2. The change(s) is/are related to the following Investment-Linked Assurance Scheme(s) ("ILAS") authorized by the Commission:-

Name of the ILAS

1. _____
2. _____
3. _____
4. _____
5. _____
(Please use separate sheet(s), if necessary)

3. We confirm that while the change(s) as referred in items (a) to (c) below is/are not subject to the SFC's prior approval pursuant to 7.1 of the ILAS Code, such change(s) is/are in compliance with the applicable provisions of the ILAS Code and the applicable provisions in the "Overarching Principles" of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products ("SFC Handbook").

Nature of the change(s) is set out below:

- (a) Change(s) to constitutive documents (please enclose a copy of the revised constitutive documents with mark up changes against the last version filed with the SFC for reference)

Brief description of the change(s): _____

Reason(s) for the change(s): _____

We confirm, with respect to the amendment(s) to constitutive documents of the scheme(s), that

- (i) the amendment(s) has/have been certified by the authorized insurer as provided under 7.4 of the ILAS Code; or
- (ii) the amendment(s) do/does not require prior approval from the Commission.
- (b) UF-driven changes as defined in the ILAS Code (please enclose a copy of the notice(s) from underlying fund(s) for reference). Nature of the change(s) is set out below:
- (i) Change(s) to constitutive documents
- (ii) Change(s) of one or more of the following parties (or their regulatory status):
- management company or investment delegate(s)
 - trustee/custodian
 - Hong Kong Representative

Brief description of change(s)	Name of affected investment option(s)	Name of affected ILAS	Effective date of the change(s)

(Please use separate sheet(s), if necessary)

- (iii) Material change(s) in investment objectives, policies and restrictions

Brief description of change(s)	Name of affected investment option(s)	Name of affected ILAS	Effective date of the change(s)

(Please use separate sheet(s), if necessary)

- (iv) Introduction of new fees and charges, or increase in fees and charges

Brief description of change(s)	Name of affected investment option(s)	Name of affected ILAS	Effective date of the change(s)

(Please use separate sheet(s), if necessary)

- (v) Material change(s) in dealing arrangements, pricing arrangements or distribution policy of the scheme

Brief description of change(s)	Name of affected investment option(s)	Name of affected ILAS	Effective date of the change(s)

(Please use separate sheet(s), if necessary)

- (vi) Other change(s) that may have a material adverse impact on holders' rights or interests

- (c) Other change(s) which fall within 7.3 of the ILAS Code

(a) Brief description of change(s) (b) Reason(s) for the change(s)	Name of affected investment option(s) (if applicable)	Name of affected ILAS	Effective date of the change(s)

(Please use separate sheet(s), if necessary)

4. Proposed notice period to be served to policyholders regarding the change(s) as referred in paragraph 3 above.

5. We confirm that, in respect of the change(s) as referred in paragraph 3 above, that:-

- (a) the notice(s) to policyholders already contain(s) the key information of the change(s);
- (b) the notice period to be provided to policyholders is in compliance with the constitutive documents and offering documents of the scheme(s) and the applicable provisions of the ILAS Code;
- (c) the change(s) is/are in compliance with the applicable provisions of the ILAS Code and the applicable provisions in the "Overarching Principles" of the SFC Handbook;
- (d) the change(s) contain(s) nothing that would in any way contradict or result in any breach of the applicable provisions of the ILAS Code and the applicable provisions in the "Overarching Principles" of the SFC Handbook; and
- (e) the revised offering documents of the scheme(s) reflecting the change(s) will be filed with the Commission in due course / were filed with the Commission on _____ (please delete as appropriate);
- no amendment / update to the offering documents of the scheme(s) is necessary.

6. (If applicable) We have instructed _____ [please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____



Telephone number: _____

Email: _____

Address: _____

7. We confirm that unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to standard template of the current prescribed filing form as published on the SFC website.

Yours faithfully,

Name:
Position:
Duly authorized¹
For and on behalf of
[Applicant's name]

Date: _____

¹ The signatory is expected to be a senior-ranking executive of the applicant (or an appropriate person designated by the senior-ranking executive of the applicant) with overall responsibility for the filing.