



Filing Form for Revised Offering Documents that Incorporate Changes Falling within 8.2B of the SFC Code on MPF Products (MPF Code) and Do Not Require SFC's Prior Approval

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 January 2019 for revised offering documents that incorporate changes falling within 8.2B of the MPF Code.

- The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for revised offering document(s) that incorporate changes falling within 8.2B of the MPF Code.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division
Securities and Futures Commission
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We _____ (acting on the instructions of _____
_____ [state the name of MPF issuer] (please delete if the MPF
issuer is making this filing directly)) hereby file to the Commission the revised offering
document(s) of the scheme(s) referred in paragraph 2 below pursuant to 8.2B of the MPF
Code.

2. The revised offering document(s) is/are related to the following scheme(s) authorized by
the Commission:-

(a) Name of the MPF scheme/umbrella fund (for approved pooled investment funds
("APIFs"))

(b) Name of the constituent fund(s) (for MPF scheme)/sub-fund(s) (for APIFs)

1. _____

2. _____

3. _____

4. _____

5. _____

(Please use separate sheet(s), if necessary)

(c) Name of the single fund(s) (for APIFs)

1. _____

2. _____
3. _____
4. _____
5. _____
(Please use separate sheet(s), if necessary)

3. We confirm that:

(a) the revised offering document(s) of the scheme(s) referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out below:

- changes falling within 8.2B of the MPF Code as filed to the Commission on _____.
- termination/ withdrawal of authorization in Hong Kong of the following scheme(s)/ constituent fund(s)/ APIF(s) that was / were approved by the Commission on _____:-
 1. _____
 2. _____
 3. _____

(Please use separate sheet(s), if necessary)

The nature of the change(s) mentioned above is set out below:

Item	Relevant heading(s) and/or section(s) of the revised offering documents ¹	Brief details of change(s)
1.		
2.		
3.		
4.		
5.		

(Please use separate sheet(s), if necessary)

- (b) unless otherwise annotated in the revised offering document(s), the changes that are marked-up in the revised offering document(s) are change(s) falling under paragraph 3(a) above;
- (c) the content and format of such revised offering document(s) remains fundamentally the same as the version previously authorized;
- (d) the revised offering document(s) complies/comply with the applicable provisions of the MPF Code and other guidelines that are published by the Commission from

¹ Please provide the relevant heading(s) and/or section number(s) (if applicable) in the revised offering documents reflecting the respective changes indicated in the table.

time to time;

- (e) the content of the revised offering document(s) is consistent with the constitutive document(s); and
- (f) unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to the standard template of the current prescribed Filing Form as published on the SFC website.

4. (If applicable) We have instructed _____
[Please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

Yours faithfully,

Name:
Position:
Duly authorized²
For and on behalf of
[Applicant's name]
Date: _____

² The signatory is expected to be a senior-ranking executive of the MPF issuer (or an appropriate person designated by the senior-ranking executive of the MPF issuer) with overall responsibility for the filing.