

Possible Voluntary Conditional Cash Offers

Disclosure of dealings in the relevant securities of China Huiyuan Juice Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|--------|-------------------|--|---------------|-------------------------|--|
| UBS AG | 11 September 2008 | Hedging transactions executed in relation to market making of pre-existing derivate warrants (5796.HK) | Sold | 75,900 | HK\$9.81 (H) HK\$9.81 (L) |
| UBS AG | 11 September 2008 | Hedging in respect of existing derivatives | Sold | 348,000 | HK\$9.72 (H) HK\$9.27 (L) |

Notes

1. UBS AG is the financial advisor to China Hui Yuan Juice Holdings Ltd.. China Hui Yuan Juice Holdings Ltd. is an associate of the offeree, China Huiyuan Juice Group Limited, because it is the parent and controlling shareholder of China Huiyuan Juice Group Limited.

2. UBS AG is an exempt principal trader connected with China Hui Yuan Juice Holdings Ltd. (the parent and controlling shareholder of China Huiyuan Juice Group Limited).