DEALING DISCLOSURES

Possible Voluntary Conditional Cash Offers

Disclosure of dealings in the options / derivatives of China Huiyuan Juice Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Exercise	Exercise	No. of options/	Nature of dealing	No. of	Unit Price	Resultant
		options/	price	period	derivatives		voting	(HK\$)	balance
		derivatives	(HK\$)				shares		
							concerned		
UBS AG	3	Transaction in				Transaction in	7,346,980	0	0
	September	relation to				relation to knock			
	2008	unwinding of OTC				out of			
		derivatives				accumulators			
UBS AG	3	Market making of	11.88	8 December	-25,000.00	Market making of	-2,500	0.15	
	September	pre-existing		2008		pre-existing			
	2008	derivative warrants				derivative			
		(5796.HK)				warrants			
						(5796.HK)			
UBS AG	3	Market making of	11.88	8 December	200,000.00	Market making of	20,000	0.12	
	September	pre-existing		2008		pre-existing			
	2008	derivative warrants				derivative			
		(5796.HK)				warrants			
						(5796.HK)			

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DEALING DISCLOSURES

UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	20,000.00	Market making of pre-existing derivative warrants (5796.HK)	2,000	0.12	
UBS AG	September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	200,000.00	Market making of pre-existing derivative warrants (5796.HK)	20,000	0.123	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	200,000.00	Market making of pre-existing derivative warrants (5796.HK)	20,000	0.125	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	75,000.00	Market making of pre-existing derivative warrants (5796.HK)	7,500	0.124	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	200,000.00	Market making of pre-existing derivative warrants (5796.HK)	20,000	0.128	

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DEALING DISCLOSURES

UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	-100,000.00	Market making of pre-existing derivative warrants	-10,000	0.143	
		(57501111)				(5796.HK)			
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	-40,000.00	Market making of pre-existing derivative warrants (5796.HK)	-4,000	0.143	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000.00	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.128	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000.00	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.128	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000.00	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.126	



DEALING DISCLOSURES

UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	435,000.00	Market making of pre-existing derivative warrants	43,500	0.129	
UBS AG	3	Market making of	11.88	8 December	50,000.00	(5796.HK) Market making of	5,000	0.128	
OBS AG	September 2008	pre-existing derivative warrants (5796.HK)	11.00	2008	30,000.00	pre-existing derivative warrants (5796.HK)	3,000	0.120	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000.00	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.128	
UBS AG	3 September 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	500,000.00	Market making of pre-existing derivative warrants (5796.HK)	50,000	0.128	-19,255,000

Notes

- 1. UBS AG is the financial advisor to China Hui Yuan Juice Holdings Ltd.. China Hui Yuan Juice Holdings Ltd. is an associate of the offeree, China Huiyuan Juice Group Limited, because it is the parent and controlling shareholder of China Huiyuan Juice Group Limited.
- 2. UBS AG is an exempt principal trader connected with China Hui Yuan Juice Holdings Ltd. (the parent and controlling shareholder of China Huiyuan Juice Group Limited).