

Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement

Disclosure of dealings in the relevant securities of China CITIC Bank Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|---|-----------------|------------------------------------|---------------|-------------------------|--|
| Morgan Stanley Asia Limited (Note 1) | 17 October 2008 | Shares | Sold | 1,084,000 (Note 2) | (H) HK\$2.76 (L) HK\$2.73 |

Notes

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the offeror.
2. This transaction relates to delta neutral hedging against customers' derivative positions that have been created prior to the announcement dated 17 September 2008.