

Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement

Disclosure of dealings in the relevant securities of China CITIC Bank Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Morgan Stanley Asia Limited (Note 2)	3 October 2008	Shares	Sold	494,000	(H) HK\$5.2113 (L) HK\$4.23
Morgan Stanley Asia Limited (Note 2)	3 October 2008	Shares	Bought	1,000,000	(H) HK\$3.25 (L) HK\$3.25
Morgan Stanley Asia Limited (Note 3)	3 October 2008	Shares	Bought	36,000	(H) HK\$3.25 (L) HK\$3.25

Notes

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the offeror.
2. These transactions are related to the delta hedging of customers' existing derivative positions that are created prior to the announcement dated 17 September 2008.
3. This trade is for facilitating the closing out of a customer's existing derivative position.