

## **Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement**

### **Disclosure of dealings in the relevant securities of CITIC International Financial Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>Total no. of securities</b>	<b>Highest (H) and Lowest (L) prices paid or received</b>
Morgan Stanley Asia Limited	18 September 2008	Shares	Sold	196,000	(H) HK\$5.07 (L) HK\$5.07
Morgan Stanley Asia Limited	18 September 2008	Shares	Sold	246,000	(H) HK\$5.0912 (L) HK\$5.0912
Morgan Stanley Asia Limited	18 September 2008	Shares	Sold	657,000	(H) HK\$5.07 (L) HK\$5.07

#### Notes

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the offeror.