

Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement

Disclosure of securities borrowing and lending transactions in relation to China CITIC Bank Corporation Limited

The Executive received the following disclosure of securities borrowing and lending transactions pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing/Lending/ Unwinding of borrowing or lending transaction	No. of Securities	Resultant balance and percentage of class
Lehman Brothers International (Europe)	8 September 2008	Shares	Unwinding borrowing transaction	500,000	64,663,276 (0.52140%)

Notes

1. Lehman Brothers International (Europe) is related to Lehman Brothers Asia Limited (the financial adviser to the offeror).