

Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement

Disclosure of dealings in the shares of China CITIC Bank Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Lehman Brothers Finance S. A.	4 September 2008	Sold	70,000	\$4.27	944,724 (0.00762%)

Notes

1. Lehman Brothers Finance S. A. is related to Lehman Brothers Asia Limited (the financial adviser to the offeror).