

Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement

Disclosure of dealings in the shares of China CITIC Bank Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|-------------------------------|------------------|---------------|-----------------------------|-------------------|---|
| Lehman Brothers Finance S. A. | 1 September 2008 | Sold | 14,200,000 <i>Note 2</i> | \$5.10651 | 1,062,724 (0.00857%) |
| Lehman Brothers Finance S. A. | 1 September 2008 | Sold | 132,000 <i>Note 3</i> | \$5.37 | 930,724 (0.00750%) |

Notes

1. Lehman Brothers Finance S. A. is related to Lehman Brothers Asia Limited (the financial adviser to the offeror).
2. These shares are sold in accordance with contract terms relating to an accumulator that has been entered into prior to the offer period.
3. These shares are sold in accordance with contract terms relating to an option contract that has been entered into prior to the offer period.