

## Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement

### Disclosure of dealings in the shares of CITIC International Financial Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Lehman Brothers Finance S. A.	21 August 2008	Bought	414,000	\$5.446	3,525,000 (0.06121%)

#### Notes

1. Lehman Brothers Finance S. A. is related to Lehman Brothers Asia Limited (the financial adviser to the offeror).
2. These shares are purchased in accordance with contract terms relating to a decumulator that has been entered into prior to the offer period.