

## **Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement**

### **Disclosure of dealings in the shares of CITIC International Financial Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                     | <b>Date</b>  | <b>Bought / Sold</b> | <b>No. of Shares</b> | <b>Unit Price<br/>(HK\$)</b> | <b>Resultant balance and<br/>percentage of class</b> |
|----------------------------------|--------------|----------------------|----------------------|------------------------------|--|
| Lehman Brothers<br>Finance S. A. | 21 July 2008 | Bought               | 342,000              | \$5.446                      | 3,111,000<br>(0.00054%)                              |

#### Notes

1. Lehman Brothers Finance S. A. is related to Lehman Brothers Asia Limited (the financial adviser to the offeror).